

### Research Specimen Scheduling Template (RSST)

This form must be submitted at least two business days before the scheduled visit.

Study Teams, please complete Page 1 below, and the first two columns on Pages 2 and 3.

Then, click the SUBMIT button to email this form to the SPL & FH Courier Services.

Save a copy to a local secure drive using the following naming convention: RSST\_RG Code\_Subject ID\_Visit Date

| _       |      |     |      |
|---------|------|-----|------|
| General | Into | rma | tıon |

Protocol No. (RG+7 digits; found in CTMS):

Primary Subject ID:

Medical Record Number (MRN):

Date of Scheduled Visit: Time of Scheduled Visit:

Location Specimen/s will be Collected: Other Location:

Visit Name (as listed in Laboratory Manual):

#### Contact Information for the Day of the Scheduled Visit

Primary Coordinator (Name/Email/Phone):

Back-up Coordinator (Name/Email/Phone):

#### **Research Specimen Transportation**

**Urgent Processing** 

Do any specimens need to be processed within 30 min. of collection?

YES

NO

Urgent Processing Location = SPL Satellite Lab, Clinic, Room G6-091

Urgent specimens must be transported to the Satellite Lab by research staff, to ensure processing within window.

Standard Processing (for next shortest, non-urgent processing time)

Processing Timeframe:

Other Timeframe:

Standard Processing Location = SPL Main Lab, 1208 Eastlake, Room T1-102

Who will transport the specimen/s to the lab?

#### **Specimen Test Names & Types**

Complete the first two columns on page/s 2 & 3 for all samples SPL should expect to receive.

#### Complete the following steps ASAP, prior to the scheduled visit:

Ensure the most current version of Laboratory Manual is present in CTMS.

Transport processing and shipping materials to SPL (kits, shippers, & waybill/airbill).

Additional notes (NOT included in laboratory manuals):

Name of Person Completing Form:

Date Form Completed:

Form contains PHI - MUST encrypt email prior to sending.



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| Specimen Receipt  | t Information                                     |                                   |                 |                 |                       |  |                               |                   |          |                         |  |
|---|---|-----------------------------------|-----------------|-----------------|-----------------------|--|-------------------------------|-------------------|----------|-------------------------|--|
| Protocol No.:   |   |                                   |                 |                 |                       | Primary Subject                          | t ID:                         |                   |          |                         |  |
| Visit Name:   |   |                                   |                 |                 | 1                     | MRN:                                     |                               |                   |          |                         |  |
| Date/Time Speci   | mens Received:                                    | /                                 |                 |                 |                       |  |                               |                   |          |                         |  |
|   | FOR SPL USE ONLY                                  |                                   |                 |                 |                       |  |                               |                   |          |                         |  |
| To be completed by Study Team   |   |                                   |                 |                 | Processing            |  |                               |                   |          | Shipping                |  |
| Test Name   | Specimen Type                                     | Collection<br>Date/Time<br>(Epic) | Date            | Centrifuge      |                       | ge                                       | Aliquoting                    | Processing<br>Not |          | Temperature of Shipment | Date of<br>Shipment /                          |
|   | Bone Marrow, Urine,<br>Swab, Saliva,<br>or Stool) |                                   | /<br>Start Time | Speed<br>(RPMs) | Duration<br>(Minutes) | Temperature A - Ambient R - Refrigerated | # of Aliquots<br>or N/A       | Required 🔽        | Initials |                         | Initials of staff packing & shipping specimens |
|   |   |                                   |                 |                 |                       |  |                               |                   |          |                         |  |
|   |   |                                   |                 |                 |                       |  |                               |                   |          |                         |  |
|   |   |                                   |                 |                 |                       |  |                               |                   |          |                         |  |
|   |   |                                   |                 |                 |                       |  |                               |                   |          |                         |  |
|   |   |                                   |                 |                 |                       |  |                               |                   |          |                         |  |
|   |   |                                   |                 |                 |                       |  |                               |                   |          |                         |  |
| *Check here if  | f more than 6 tests                               | are required.                     | See additional  | document        | ation on Pag          | e 3.                                     |                               |                   |          |                         |  |
| Processing Notes, Date & Initials: Note any non-compliance from SPL Standard Operating Procedures, and/or the study-specific laboratory manual. |   |                                   |                 |                 |                       |  |                               |                   |          |                         |  |
| ☐ Specimen/s received past Processing Window (List Specimen Test Name/s): ☐ Other:  |   |                                   |                 |                 |                       |  |                               |                   |          |                         |  |
| ☐ Missing specimen/s (List Specimen Test Name/s):   |   |                                   |                 |                 |                       |  |                               |                   |          |                         |  |
| □ NO Noncompliance Noted  |   |                                   |                 |                 |                       |  | Date & Initials of SPL staff: |                   |          |                         |  |
| Was the noncompliance reported to study team? Tes If yes, attach documentation of notification (i.e. email) to Page 4 of this form.             |   |                                   |                 |                 |                       |  |                               |                   |          |                         |  |
| $\square$ no  |   |                                   |                 |                 |                       |  |                               |                   |          |                         |  |



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| Specimen Receipt  | t Information                                     |                             |                  |              |                 |                                |  |                         |                   |            |   |  |
|---|---|-----------------------------|------------------|--------------|-----------------|--------------------------------|--|-------------------------|-------------------|------------|---|--|
| Protocol No.:   |   |                             |                  |              |                 | Primary Subject                | : ID:                                    |                         |                   |            |   |  |
| Visit Name:   |   |                             |                  |              |                 | MRN:                           |  |                         |                   |            |   |  |
| Date/Time Speci   | mens Received:                                    | /                           |                  |              |                 |                                |  |                         |                   |            |   |  |
| To be somewhated b  | Charles Tanana                                    | FOR SPL USE ONLY            |                  |              |                 |                                |  |                         |                   |            |   |  |
| To be completed by Study Team   |   |                             | Processing       |              |                 |                                |  |                         | Shipping          |            |   |  |
| Test Name   | Specimen Type                                     | Collection Date/Time (Epic) | Date/Time        | Date         | Centrifuge      |                                | ge                                       | Aliquoting              | Processing<br>Not |            | Temperature of Shipment                       | Date of<br>Shipment /                          |
| (One line per time point)   | Bone Marrow, Urine,<br>Swab, Saliva,<br>or Stool) |                             |                  | Start Time   | Speed<br>(RPMs) | Duration<br>(Minutes)          | Temperature A - Ambient R - Refrigerated | # of Aliquots<br>or N/A | Required          | Initials   | F – Frozen<br>A - Ambient<br>R - Refrigerated | Initials of staff packing & shipping specimens |
|   |   | If                          | this page is bla | nk, ≤ 6 test | ts are require  | ed. See documen                | tation on Pag                            | e 2.                    |                   |            |   |  |
|   |   |                             |                  |              |                 |                                |  |                         |                   |            |   |  |
|   |   |                             |                  |              |                 |                                |  |                         |                   |            |   |  |
|   |   |                             |                  |              |                 |                                |  |                         |                   |            |   |  |
|   |   |                             |                  |              |                 |                                |  |                         |                   |            |   |  |
|   |   |                             |                  |              |                 |                                |  |                         |                   |            |   |  |
|   |   |                             |                  |              |                 |                                |  |                         |                   |            |   |  |
| Processing Notes, [   | Date & Initials:                                  | Note any no                 | n-compliance f   | from SPL St  | andard Oper     | ating Procedures               | , and/or the s                           | tudy-specifi            | c laborato        | ry manual. |   |  |
| □ Specimen/s received past Processing Window (List Specimen Test Name/s): □ Other: □  |   |                             |                  |              |                 |                                |  |                         |                   |            |   |  |
| □ SPL Processing started past Processing Window (List Specimen Test Name/s):  |   |                             |                  |              |                 |                                |  |                         |                   |            |   |  |
| ☐ Missing specimen/s (List Specimen Test Name/s):   |   |                             |                  |              |                 |                                |  |                         |                   |            |   |  |
| □ NO Noncompliance Noted  |   |                             |                  |              | Date            | Date & Initials of SPL staff:/ |  |                         |                   |            |   |  |
| Was the noncompliance reported to study team? 🗌 YES If yes, attach documentation of notification (i.e. email) to Page 4 of this form. |   |                             |                  |              |                 |                                |  |                         |                   |            |   |  |
|   |   |                             |                  |              |                 |                                |  |                         |                   |            |   |  |



Primary Subject ID:

MRN:

### Research Specimen Scheduling Template (RSST)

As applicable, attach the following documents to this page:

Completed Shipping Waybills/Airbills/Manifests

Additional Documentation Sent to Study Team Describing any Noncompliance

Epic Order Requisition

Research Laboratory Form (Blue Sheet)